



# Energy and Performance Information Center ( EPIC )

Grant Number: **55-IH-30-04840**  
 Report: **APR Report for 2022**  
 First Submitted On:  
 Last Submitted On:

OMB CONTROL NUMBER: 2577-0218  
 EXPIRATION DATE: 07/31/2025

## Cover Page

### Grant Information:

Grant Number	55-IH-30-04840
Recipient Program Year	01/01/2022-12/31/2022
Federal Fiscal Year	2022
Initial Indian Housing Plan (IHP):	Yes
Amended Plan	
Annual Performance Report (APR):	Yes
Amended Plan	
Tribe:	Yes
TDHE:	

### Recipient Information:

Name of the Recipient	Little Shell Chippewa Tribe
Contact Person	Chairman Gerald Gray Jr.
Telephone Number with Area Code	406-315-2400
Mailing Address	615 Central Ave W
City	Great Falls
State	MT
Zip	594042888
Fax Number with Area Code	406-315-2401
Email Address	ggray@gng.net

### TDHE/Tribe Information:

Tax Identification Number	800974700
DUNS Number	793368114
CCR/SAM Expiration Date	05/06/2022

### Planned Grant-Based Budget for Eligible Programs:

IHBG Fiscal Year Formula Amount	\$3,050,493.00
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## Housing Needs

Type of Need (A)	Low-Income Indian Families (B)	All Indian Families (C)
Overcrowded Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Renters Who Wish to Become Owners	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Substandard Units Needing Rehabilitation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Homeless Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Households Needing Affordable Rental Units	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
College Student Housing	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Disabled Households Needing Accessibility	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Units Needing Energy Efficiency Upgrades	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Infrastructure to Support Housing	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Other (specify below)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Other Needs	The additional needs of both low-income Indian Families and all Indian families living inside and outside the jurisdiction of the Little Shell Tribe (LST) include households needing affordable units to own, elderly housing needs, veteran housing needs, and workforce housing needs. The LST must conduct feasibility studies, infrastructure analysis, and needs assessment to ensure housing program development meets the needs of its members.	
Planned Program Benefits	The LST Housing Authority will assist eligible LST Tribal members in their housing needs. The Rental Assistance Program will provide financial assistance to eligible low-income LST Tribal members. The Elder Assistance Program will ensure Tribal elder housing meets health and safety standards. The Mortgage Assistance Program will provide aid to low-income Tribal members that want to become home owners or are struggling to maintain their mortgages. The LST Housing Authority will also conduct assessments and surveys to accurately understand the housing needs of low-income Tribal members. The LST Housing Authority will also provide management and oversight over its programs to ensure that Tribal members receive meaningful services.	
Geographic Distribution	The LST Housing Authority will provide housing programming and services to eligible LST tribal members and their families within the Tribe's service area which is comprised of a four county service area of Blaine, Cascade, Glacier, and Hill Counties in the State of Montana. The LST Housing Authority will process applicants to determine income levels, tribal membership, need, and preference priorities.	

**Programs**

**2022-1 : Rental Assistance Program**

Program Name:	Rental Assistance Program
Unique Identifier:	2022-1
Program Description (continued)	The LST Housing Authority will provide rental assistance to eligible a low-income LST tribal members in the private market rental sector. LST will develop policies and procedures pertaining to this program prior to dispensing program funds.
Eligible Activity Number	(17) Tenant Based Rental Assistance [202(3)]
Intended Outcome Number	(6) Assist affordable housing for low income households
APR: Actual Outcome Number	(12) Other-must provide description in the box below If Other: In 2022, the Tribe utilized U.S. Department of Treasury Emergency Rental Assistance Program funding to provide rental assistance to low-income tribal members impacted by the COVID-19 pandemic. With the ERAP program operating, the Tribe did not have additional staff resources to implement a separate rental assistance program using the formula funding.
Who Will Be Assisted	Eligible LST tribal members must meet the low-income guidelines and reside in the four county service area.
Types and Level of Assistance	Depending on income and cost of rental unit, the LST Housing Authority will provide financial assistance for a portion or all of a single month's rent payment for an eligible LST family or LST tribal member.

APR : Describe Accomplishments	As detailed in section 5, the Tribe utilized alternate funding to provide rental assistance to its members impacted by COVID, so no progress was made in implementing a longer term rental assistance program.	
Planned and Actual Outputs for 12-Month Program Year	<b>Planned</b>	<b>APR - Actual</b>
	Number of Households to be served in Year	100 0
APR: If the program is behind schedule, explain why	Due to additional COVID impact funding, the tribe was able to provide rental assistance through alternate funding which resulted in delaying the implementation of the tribes longer term rental assistance program.	

**Uses of Funding:**

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$350,000.00	\$0.00	\$350,000.00	\$0.00	\$0.00	\$0.00

**2022-2 : Elder Assistance Program**

Program Name:	Elder Assistance Program
Unique Identifier:	2022-2
Program Description (continued)	The Elder Assistance Program will provide eligible elder LST tribal members with financial assistance for qualified home repair of privately owned homes. The program will ensure elder LST tribal members have home conditions that meet their health, safety, and energy efficiency needs. LST will develop policies and procedures pertaining to this program prior to dispensing program funds.
Eligible Activity Number	(16) Rehabilitation Assistance to Existing Homeowners [202(2)]
Intended Outcome Number	(3) Improve quality of substandard units
APR: Actual Outcome Number	(12) Other-must provide description in the box below If Other: Since initial grant funding was awarded in 2020, the Tribe has not yet implemented the Elder Rehab program due to lack of staffing to fully control and implement the program. The Tribe has made this program a priority in 2023. The Housing Department will be hiring a program Field Coordinator and will be securing contractors through the Tribe's procurement policy. The Tribe anticipates to begin the tribal member application process in early July with renovation activities beginning shortly thereafter. We are implementing a phased approach by first starting in Cascade County, one of the Tribe's service area, in 2023 and implementing the program in the three remaining service area counties in 2024 through exhaustion of funds or expiration of program funding.
Who Will Be Assisted	Eligible elder LST tribal members that meet the low-income guidelines and reside in the four county service area.
Types and Level of Assistance	Assistance will be limited to qualified home repairs for eligible elder LST tribal members. Qualified home repairs will include repairs that improve substandard conditions, energy efficiency, or unsafe/unsanitary conditions. This assistance may include home repairs for roofing, windows, sewer, electrical, heating, and plumbing. Financial assistance will be in the form of a home repair grant. The amount of a home repair grant will be made on a case-by-case determination but will not exceed five thousand dollars (\$5,000.00).
APR : Describe Accomplishments	Per the Outcome detail in section 5, there were no accomplishments for the 2022 program year.

Planned and Actual Outputs for 12-Month Program Year	<b>Planned</b>	<b>APR - Actual</b>
	Number of <b>Units</b> to be Completed in Year: 50	0

APR: If the program is behind schedule, explain why

Since initial grant funding was awarded in 2020, the Tribe has not yet implemented the Elder Rehab program due to lack of staffing to fully control and implement the program. The Tribe has made this program a priority in 2023. The Housing Department will be hiring a program Field Coordinator and will be securing contractors through the Tribe's procurement policy. The Tribe anticipates to begin the tribal member application process in early July with renovation activities beginning shortly thereafter. We are implementing a phased approach by first starting in Cascade County, one of the Tribe's service area, in 2023 and implementing the program in the three remaining service area counties in 2024 through exhaustion of funds or expiration of program funding.

**Uses of Funding:**

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$250,000.00	\$0.00	\$250,000.00	\$0.00	\$0.00	\$0.00

**2022-3 : Mortgage Assistance Program**

Program Name:	Mortgage Assistance Program
Unique Identifier:	2022-3
Program Description (continued)	The Mortgage Assistance Program will provide financial assistance to eligible LST tribal members to become home owners. The program will provide funding assistance with down payment and/or closing costs associated with the purchase of a home. LST will develop policies and procedures pertaining to this program prior to dispensing program funds.
Eligible Activity Number	(13) Down Payment/Closing Cost Assistance [202(2)]
Intended Outcome Number	(2) Assist renters to become homeowners
APR: Actual Outcome Number	(12) Other-must provide description in the box below If Other: In 2022, the Tribe utilized U.S. Department of Treasury Homeowner's Assistance Funding Program funding to provide homeowner's assistance to low-income tribal members impacted by the COVID-19 pandemic. The HAF program provided mortgage assistance to impacted tribal members. With the HAF implementation the tribe did not have additional staff resources to implement a second longer term housing assistance program.
Who Will Be Assisted	Eligible LST tribal members must meet low income guidelines and reside in the four county service area.
Types and Level of Assistance	Eligible LST tribal members may receive up to \$8,000 of the purchase price for the down payment or closing cost of the purchase of a home.
APR : Describe Accomplishments	As detailed in section 5, the Tribe utilized alternate funding to provide mortgage assistance to its members impacted by COVID, so no progress was made in implementing a longer term mortgage assistance program.

Planned and Actual Outputs for 12-Month Program Year	<b>Planned</b>	<b>APR - Actual</b>

Number of **Units** to be Completed in Year 15 0

APR: If the program is behind schedule, explain why

Due to additional COVID impact funding, the Tribe was able to provide mortgage assistance through alternate funding which resulted in delaying the implementation of the tribes longer term mortgage assistance program.

**Uses of Funding:**

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$120,000.00	\$0.00	\$120,000.00	\$0.00	\$0.00	\$0.00

**Maintaining 1937 Act Units, Demolition, and Disposition**

Maintaining 1937 Act Units	n/a
Demolition and Disposition	n/a

**Budget Information**

**Sources of Funding**

Funding Source	Estimated(IHP) /Actual(APR)	Amount on hand at beginning of program year (F)	Amount to be received during 12-month program year (G)	Total sources of funds (H=F+G)	Funds to be expended during 12-month program year (I)	Unexpended funds remaining at end of program year (J=H-I)	Unexpended funds obligated but not expended at end of 12-month program year (K)
	Estimated	\$3,997,060.00	\$2,507,748.00	\$6,504,808.00	\$1,020,000.00	\$5,484,808.00	
<b>IHBG Funds:</b>	Actual	\$399,860.00	\$2,894,079.00	<b>\$3,293,939.00</b>	\$6,210.00	<b>\$3,287,729.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>IHBG Program Income:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Title VI:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Title VI Program Income:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>1937 Act Operating Reserves:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Carry Over 1937 Act Funds:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00

**LEVERAGED FUNDS**

	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>ICDBG Funds:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Other Federal Funds:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>LIHTC:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Non-Federal Funds:</b>	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
	<b>Estimated</b>	<b>\$3,997,060.00</b>	<b>\$2,507,748.00</b>	<b>\$6,504,808.00</b>	<b>\$1,020,000.00</b>	<b>\$5,484,808.00</b>	<b>\$0.00</b>
<b>Total:</b>	<b>Actual</b>	<b>\$399,860.00</b>	<b>\$2,894,079.00</b>	<b>\$3,293,939.00</b>	<b>\$6,210.00</b>	<b>\$3,287,729.00</b>	<b>\$0.00</b>

**Uses of Funding**

Program Name	Unique Identifier	Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
<b>Rental Assistance Program</b>	2022-1	\$350,000.00	\$0.00	\$350,000.00	\$0.00	\$0.00	\$0.00
<b>Elder Assistance Program</b>	2022-2	\$250,000.00	\$0.00	\$250,000.00	\$0.00	\$0.00	\$0.00
<b>Mortgage Assistance Program</b>	2022-3	\$120,000.00	\$0.00	\$120,000.00	\$0.00	\$0.00	\$0.00
<b>Planning and Administration</b>		\$300,000.00	\$0.00	\$300,000.00	\$6,210.00	\$0.00	\$6,210.00
<b>Loan Repayment (describe in 3 &amp; 4 below)</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total</b>		\$1,020,000.00	\$0.00	\$1,020,000.00	\$6,210.00	\$0.00	\$6,210.00
APR				n/a			
APR				N/A			

**Other Submission Items**

Useful Life/Affordability Period(s)	The LST Housing authority will develop useful life policy as part of developing each program's policy and regulation.
Model Housing and Over-Income Activities	The LST Housing Authority will not undertake a model housing activity or serve over-income families.
Tribal and Other Indian Preference Does the tribe have a preference policy?	YES  The LST Housing Authority has a policy that it will have preference to provide housing services to currently enrolled LST Tribal members.
Anticipated Planning and Administration Expenses Do you intend to exceed your allowable spending cap for Planning and Administration?	NO
Actual Planning and Administration Expenses Did you exceed your allowable spending cap for Planning and Administration?	NO
Does the tribe have an expanded formula area?:	NO

Total Expenditures on Affordable Housing Activities:

	All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income
IHBG Funds	\$0.00	\$0.00
Funds from Other Sources	\$0.00	\$0.00

For each separate formula area, list the expended amount

	All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income
IHBG Funds	\$0.00	\$0.00
Funds from Other Sources	\$0.00	\$0.00

**Indian Housing Plan Certification Of Compliance**

In accordance with applicable statutes, the recipient certifies that it will comply with Title II of the Civil Rights Act of 1968, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and other federal statutes, to the extent that they apply to tribes and TDHEs, see 24 CFR 1000.12.	YES
In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that there are households within its jurisdiction at or below 80 percent of median income.	Not Applicable
The recipient will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD:	YES
Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA:	YES
Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA:	YES
Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA:	YES

**Tribal Wage Rate Certification**

1. You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.	
2. You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.	YES
3. You will use Davis-Bacon and/or HUD determined wage rates when required for IHBG-assisted construction except for the activities described below.	
4. List the activities using tribally determined wage rates:	

**Self Monitoring**

Do you have a procedure and/or policy for self-monitoring?:	YES
Pursuant to 24 CFR § 1000.502 (b) where the recipient is a TDHE, did the TDHE provide periodic progress reports including	NA

the self-monitoring report, Annual Performance Report, and audit reports to the Tribe?:	
Did you conduct self-monitoring, including monitoring sub-recipients?:	NO
Self-Monitoring Results: Describe the results of the monitoring activities, including corrective actions planned or taken.	The Housing Department conducts a self-monitoring plan annually. In 2022, the Housing Director position for the Little Shell Tribal Housing Department had extreme turnover. During the time that the Housing Department typically conducts the self-monitoring plan, the Director position was vacant and the plan was not completed. The new, current Housing Director recently received HUD technical assistance training on self-monitoring plan and he will be conducting self-monitoring procedures for all programming.

**Inspections**

Activity (A)	Total number of Units (B)	Units in standard condition (C)	Units needing rehabilitation (D)	Units needing to be replaced (E)	Total number of units inspected (F=C+D+E)
<b>1937 Housing Act Units:</b>					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Other	0	0	0	0	0
<b>1937 Act Subtotal:</b>	0	0	0	0	0
<b>NAHASDA Assisted Units:</b>					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Rental Assistance	0	0	0	0	0
d. Other	0	0	0	0	0
<b>NAHASDA Subtotal:</b>	0	0	0	0	0
<b>Total:</b>	0	0	0	0	0

2. Did you comply with your inspection policy? YES

**Audits**

1. Did you expend \$750,000 or more in total Federal awards during the previous fiscal year ended (24 CFR 1000.544) ? If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse. If No, an audit is not required.	NO
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**Public Availability**

Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD (24 CFR § 1000.518)?	YES
If you are a TDHE, did you submit this APR to the Tribe	Not Applicable
If you answered No to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so:	
Summarize any comments received from the Tribe and/or the citizens :	N/A

**Jobs Supported By NAHASDA**

Number of Permanent Jobs Supported by Indian Housing Block Grant Assistance(IHBG):	0
Number of Temporary Jobs Supported by Indian Housing Block Grant Assistance(IHBG):	0



Narrative (Optional):